Report Title: Initial Assessment Site Activity By Month

Existing Report

Topic: SM06

Report Content: Counts cases of specific types and statuses on a monthly basis for a calendar year. Includes Summary Statistics pages for all Sites.

Dependencies: None

Frequency: Monthly

Runtime Parameters: Calendar Year

Selection Criteria: Count WiSACWIS cases of the types and status' specified for all workers with primary or supervisory case assignments.

Sort Criteria: By County, Site within County, Unit within Site, name of Supervisor. Produce a final 'Summary' with specified counts for each Site. The criteria used to determine which county the retrieved information belongs to is based on the county associated with the supervisor of the worker assigned to the case using worker.cd_ofc_div to determine county.

Level Breaks: Page break on County. Page break on Site within County. Page break on Initial Assessment Unit. Produce a final 'Summary' with specified counts for each Site.

Output Data: See layout. Summary Statistics Pages: Use the per site totals from the by site report section as follows:
    All Cases Carried Over = All Open Cases Total
    CAN Cases Carried Over = Open CAN Total
    Non-CAN Cases Carried Over = Open Non-CAN Total
    Referrals from Intake = Open CAN Total minus Carried Over
    New Referrals to Initial Assessment = CAN New Referrals
    CAN Referrals on Open Cases = CAN Re-referrals
    Independent Investigation Referrals = Non-CAN Independent Investigations
    Pro-Se Referrals = Non-CAN Pro-Se
    Inter/Intra-State Home Study Referrals = CAN Inter-Intra/State plus Non-CAN Inter/Intra-State
    Child Welfare – Other Referrals = Non-CAN Child Welfare Other
    Closed in Initial Assessment = All Closed Cases Total
    Transferred to Ongoing = Transferred to Ongoing
    Transferred to Safety Services = Transferred to Safety Services

Audience: Initial Assessment Supervisors and Management.
Business Intent:
Proposed Layout: A sample of the existing report is attached. A new layout is also attached.

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1      10     20     30     40     50     60     70     80     90     100    110    120    130
---+----+----+---+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+--
Date: MM/DD/YYYY                                Wisconsin Dept. of Health and Family Services
       Report ID: XXnnn
Time: HH:MM PM                                  Division of Children and Family Services            Page: 9,999
                                                Initial Assessment Site Activity By Month
                                                           For: YYYY


County:         XxxxxxxxxxxxxxX
Site:  nn                Unit:   nn     Supervisor:       XxxxxxxxxxxxxxxX, XxxxxxxxxxxX
```

OPEN CASES

Non-CAN	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Carry-Over	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Independent Investigation	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Pro-Se (Court Petition filed)	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
ICPC	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Intra-State Home Studies	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Family/Child Needs	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Guardianship	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Kinship	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Courtesy Interviews	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Court Ordered Studies	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Child Welfare – Other	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Open Non-CAN Total	nn,nn n	nn,nn n	nn,nn n	nn,nn n	nn,nn n	nn,nn n	nn,nn n	nn,nn n	nn,nn n	nn,nn n	nn,nn n	nn,nn n	nn,nn n

Child Abuse/Neglect	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Carry-Over	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
New Referrals	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Re-Referrals	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n
Open CAN	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn

Total	n	n	n	n	n	n	n	n	n	n	n	n	n

All Open Cases	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn	nn,nn
Total	n	n	n	n	n	n	n	n	n	n	n	n	n

```
1      10      20      30      40      50      60      70      80      90      100     110     120     130
----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+--
Date: MM/DD/YYYY                                Wisconsin Dept. of Health and Family Services
        Report ID: XXnnn
Time: HH:MM PM                                  Division of Children and Family Services                    Page: 9,999
                                                Initial Assessment Site Activity By Month
                                                          For: YYYY


County:         XxxxxxxxxxxxxxX
Site:   nn              Unit:   nn     Supervisor:     XxxxxxxxxxxxxxxX, XxxxxxxxxxxX
```

IA Dospositions

Non-CAN	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Transferred to Safety Services	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Transferred to CPS Ongoing Services	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Case Closed – No Services Necessary	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Case Closed – Family Refused Service	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Case Closed – Referred Family for Community Services	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Case Closed – Cannot Locate Family Members	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Law Enforcement Involvement or Referral to Law Enforcement	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Agency Initiated Child Abuse Restraining Order	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Other	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Re-open case – closed in error	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Closed Non-CAN	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn

Total													

Child Abuse/Neglect	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Transferred to Safety Services	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Transferred to Ongoing Services	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Case Closed – No Services Necessary	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Case Closed – Family Refused Service	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Case Closed – Referred Family for Community Services	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Case Closed – Cannot Locate Family Members	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Law Enforcement Involvement or Referral to Law Enforcement	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Agency Initiated Child Abuse Restraining Order	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Other	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Closed or Transferred CAN Total	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn

All Closed Cases Total	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn

Net Cases open at end of month	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn

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1       10      20      30      40      50      60      70      80      90      100     110     120     130
----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+--
Date: MM/DD/YYYY                                      Wisconsin Dept. of Health and Family Services
        Report ID: XXnnn
Time: HH:MM PM                                         Division of Children and Family Services              Page: 9,999
                                                       Initial Assessment Site Activity By Month
                                                                  For: YYYY


County:          XxxxxxxxxxxxxxX
Site:   nn                    Unit:     nn     Supervisor:        XxxxxxxxxxxxxxxX, XxxxxxxxxxxX

CASE ACTIVITY
```

Child Abuse/Neglect	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Total Case Open 30 Days or Less	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Total Case Open More than 30 Days	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Net Cases open at end of month	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn
Voluntary Placement Agreement	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Children in Prot. Custody	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Out-of-Home Care Total	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn
Substantiated	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Unsubstantiated	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Not Able to Locate Sources of Information – Unsubstantiated	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Likely to Occur	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Not Found Likely to Occur	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
All CAN Determinations	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn	nn,nnn

CASE REFERRALS

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Safety Service Referrals	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn

Repeat for each Unit within the Site, repeat with counts for each Site, and repeat with counts for each County. (Currently only Milwaukee County)

Produce a final 'Summary' per the layout beginning on the next page.

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1      10    20    30    40    50    60    70    80    90    100   110   120   130
----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+--
Date: MM/DD/YYYY                              Wisconsin Dept. of Health and Family Services
      Report ID: XXnnn
Time: HH:MM PM                                Division of Children and Family Services              Page: 9,999
                                              Initial Assessment Site Activity By Month

                                                       Summary Statistics
                                                         For: YYYY
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Cases Carried Over:

All Cases Carried Over	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total	YTD % of Total
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	100.00%

CAN Cases Carried Over	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn

Non-CAN Cases Carried Over	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn

Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn

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1       10      20      30      40      50      60      70      80      90      100     110     120     130
----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+--
Date: MM/DD/YYYY                              Wisconsin Dept. of Health and Family Services
       Report ID: XXnnn
Time: HH:MM PM                                 Division of Children and Family Services              Page: 9,999
                                                Initial Assessment Site Activity By Month

                                                        Summary Statistics
                                                           For: YYYY
```

Cases Referred:

Referrals from Intake	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total	YTD % of Total	Prior Year Totals
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	100.00%	nn,nnn

New CAN Referrals to Initial Assessment	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn

Independent Investigation Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn

	n	n	n	n	n	n	n	n	n	n	n	n	n
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn

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1       10      20      30      40      50      60      70      80      90      100     110     120     130
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Date: MM/DD/YYYY   Wisconsin Dept. of Health and Family Services
     Report ID: XXnnn
Time: HH:MM PM   Division of Children and Family Services   Page: 9,999
                                    Initial Assessment Site Activity By Month

                                      Summary Statistics
                                      For: YYYY

Pro-Se (Court Petition Filed) Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn

ICPC Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn

Intra-State Home Study Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn

Family/Child Needs Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn

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1       10      20      30      40      50      60      70      80      90      100     110     120     130
----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+--
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Date: MM/DD/YYYY                     Wisconsin Dept. of Health and Family Services
       Report ID: XXnnn
Time: HH:MM PM                        Division of Children and Family Services          Page: 9,999
                                       Initial Assessment Site Activity By Month

                                              Summary Statistics
                                                 For: YYYY
```

Guardianship Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn

Kinship Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn

Courtesy Interviews Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
	n	n	n	n	n	n	n	n	n	n	n	n	n
Site 5	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nn,nn
	n	n	n	n	n	n	n	n	n	n	n	n	n
Total	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nnn	nn,nn
	n	n	n	n	n	n	n	n	n	n	n	n	n

Court Ordered Study Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n
Site 2	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n
Site 3	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n
Site 4	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n
Site 5	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n
Total	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n

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1      10     20     30     40     50     60     70     80     90     100    110    120    130
----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+--
Date: MM/DD/YYYY                             Wisconsin Dept. of Health and Family Services
      Report ID: XXnnn
Time: HH:MM PM                               Division of Children and Family Services              Page: 9,999
                                             Initial Assessment Site Activity By Month

                                                   Summary Statistics
                                                     For: YYYY
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Child Welfare – Other Referrals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total
Site 1	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n
Site 2	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n
Site 3	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n
Site 4	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n
Site 5	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n
Total	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nnn n	nn,nn n

Cases Closed/Transferred:

Cases Closed/Opened/ Transferred out of Initial Assessment	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total	YTD % of Total	Prior Year Totals
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	nn.nn%	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	nn.nn%	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	nn.nn%	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	nn.nn%	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	nn.nn%	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	100.00 %	nn,nnn

Transferred to Ongoing	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total	YTD % of Total	Prior Year Totals
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	nn.nn%	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	nn.nn%	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	nn.nn%	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	nn.nn%	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	nn.nn%	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nn n	100.00 %	nn,nnn

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1       10       20       30       40       50       60       70       80       90       100      110      120      130
----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+--
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Date: MM/DD/YYYY   Wisconsin Dept. of Health and Family Services
     Report ID: XXnnn
Time: HH:MM PM   Division of Children and Family Services   Page: 9,999
                                         Initial Assessment Site Activity By Month

September 5, 2001   SM06a01 - 16

Summary Statistics
For: YYYY

Transferred to Safety Services	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total	YTD % of Total	Prior Year Totals
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	100.00%	nn,nnn

Closed in Initial Assessment	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Total	YTD % of Total	Prior Year Totals
Site 1	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 2	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 3	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 4	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Site 5	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	nn.nn%	nn,nnn
Total	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nnnn	nn,nnn	100.00%	nn,nnn

Report Information:

Item	1.1 Description
Topic Name	SM06a – Assessment
Report Title	Initial Assessment Site Activity By Month
Report ID	SM06a01
Database	Operational

Report Input Detail:

Label/Field	Specific Mapping Instructions
HEADER	
Header: Date	Display MM/DD/YYYY for date report was run.
Header: Time	Display HH:MM pm for time report was run.
Header: Page	Display page number.
Header: Report ID	Display Report ID.
Header: Year	Display Current Year
County	Worker Table Worker.cd_ofc_div. Display the county of the supervisor of the worker assigned to the case.
Site	Worker & Location Table Where Worker.cd_dept_unit = Location.cd_dept_unit use Location.tx_dept_unit Display the site of the supervisor of the worker assigned to the case.
Unit	Worker & Code_Desc Table **Worker.cd_unt**, (Code_desc.id_grp = 'UNITLCTN' and Worker.cd_unt = Code_desc.id_grpi use Code_desc.tx_desc_lrg). Display the unit of the supervisor of the worker assigned to the case.

Supervisor/Site Manager	Worker & Person Table **Worker.id_prsn** (For the supervisor of the worker, use id_prsn to look in the Person table to get nm_lst, nm_frst, nm_mdl_intl. Display the first and last name of the supervisor of the worker assigned to the case.
OPEN CASES	
Non-CAN	
Carry Over	Referral and CPS_Report Tables Display the total number of Non-CAN cases where case.dt_case_opn is earlier than the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of Service Intakes from Referral Table where Referral.cd_type = (**1** 'Court Ordered Study' or **2** 'Courtesy Interview'or **3** 'Guardianship' or **4** 'ICPC'or **5** 'Intra-State Referral' or **6** 'Pro Se'or **7** 'Kinship' or **9** 'Family/Child Needs') and has become a case (Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (**5** 'Independent Investigation' or **6** 'No CPS Conerns/Open for Casework' or **7** 'Pro Se') and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Display the sum of the two counts.
Carry Over (Yearly Total)	Sum of all Carry Over Non-CAN cases for all 12 months. Yearly Total will include all Carry Over cases up to and including the current month when report is run

Independent Investigation (Monthly Total)	CPS_Report Table Display the total number of Non-CAN cases where PS Reports have CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = 5 and has become a case (CPS_Report.id_case is not null). The case associated with the PS Report must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all Independent Investigation cases by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
Independent Investigation (Yearly Total)	Sum of all Independent Investigation cases for all 12 months. Yearly Total will include all Independent Investigations up to and including the current month when report is run
Pro-Se (Court Petition Filed) (Monthly Total)	Referral and CPS_Report Tables Display the total number of Non-CAN cases where Service Intakes have Referral.ts_acptd and PS Reports have CPS_Report.ts_cps_acpt equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of Service Intakes from Referral Table where Referral.cd_type = 6 and Referral.cd_spvr_stat = 1and has become a case (Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = 7 and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Display the sum of the two counts. Sum of all Pro-Se (Court Petition Filed) cases by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)

Pro-Se (Court Petition Filed) (Yearly Total)	Sum of all Pro-Se (Court Petition Filed) cases for all 12 months. Yearly Total will include all Pro-Se cases up to and including the current month when report is run
ICPC (Monthly Total)	Referral Table Display the total number of Non-CAN cases where Service Intakes have Referral.ts_acptd equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of Service Intakes from Referral Table where Referral.cd_type = 4 and has become a case (Referral.id_case is not null). The case associated with the Service Intake must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all ICPC cases by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
ICPC (Yearly Total)	Sum of all ICPC cases for all 12 months. Yearly Total will include all ICPC cases up to and including the current month when report is run
Intra-State Home Studies (Monthly Total)	Referral Table Display the total number of Non-CAN cases where Service Intakes have Referral.ts_acptd equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of Service Intakes from Referral Table where Referral.cd_type = 5 and has become a case (Referral.id_case is not null). The case associated with the Service Intake must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all Intra-State Home Studies cases by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)

Intra-State Home Studies (Yearly Total)	Sum of all Intra-State Home Studies cases for all 12 months. Yearly Total will include all Intra-State cases up to and including the current month when report is run
Family/Child Needs (Monthly Total)	Referral Table Display the total number of Non-CAN cases where Service Intakes have Referral.ts_acptd equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of Service Intakes from Referral Table where Referral.cd_type = 9 and has become a case(Referral.id_case is not null). The case associated with the Service Intake must be assigned to a worker of the specified supervisor by a primary initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all Family/Child Needs cases by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
Family/Child Needs (Yearly Total)	Sum of all Family/Child Needs cases for all 12 months. Yearly Total will include all Family/Child Needs cases up to and including the current month when report is run
Guardianship (Monthly Total)	Referral Table Display the total number of Non-CAN cases where Service Intakes have Referral.ts_acptd equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of Service Intakes from Referral Table where Referral.cd_type = 3 and has become a case (Referral.id_case is not null). The case associated with the Service Intake must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all Guardianship cases by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
Guardianship (Yearly Total)	Sum of all Guardianship cases for all 12 months. Yearly Total will include all Guardianship cases up to and including the current month when report is run

Kinship (Monthly Total)	Referral Table Display the total number of Non-CAN cases where Service Intakes have Referral.ts_acptd equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of Service Intakes from Referral Table where Referral.cd_type = 7 and has become a case (Referral.id_case is not null). The case associated with the Service Intake must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all Kinship cases by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
Kinship (Yearly Total)	Sum of all Kinship cases for all 12 months. Yearly Total will include all Kinship cases up to and including the current month when report is run
Courtesy Interviews (Monthly Report)	Referral Table Display the total number of Non-CAN cases where Service Intakes have Referral.ts_acptd equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of Service Intakes from Referral Table where Referral.cd_type = 2 and has become a case (Referral.id_case is not null). The case associated with the Service Intake must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all Courtesy Interviews cases by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
Courtesy Interviews (Yearly Report)	Sum of all Courtesy Interviews cases for all 12 months. Yearly Total will include all Courtesy Interviews cases up to and including the current month when report is run

Court Ordered Study (Monthly Reports)	Referral Table Display the total number of Non-CAN cases where Service Intakes have Referral.ts_acptd equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of Service Intakes from Referral Table where Referral.cd_type = 1 and has become a case (Referral.id_case is not null). The case associated with the Service Intake must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all Court Ordered Studies cases by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
Court Ordered Study (Yearly Reports)	Sum of all Court Ordered Study cases for all 12 months. Yearly Total will include all Court Ordered Study cases up to and including the current month when report is run
Child Welfare – Other (Monthly Total)	CPS_Report Table Display the total number of Non-CAN cases where PS Reports have CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = 6 and has become a case (CPS_Report.id_case is not null). The case associated with the PS Report must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all Child Welfare–Other cases by month if ts-acpt was in the actual month of report being run Repeat the above process each month (January through December)
Child Welfare – Other (Yearly Total)	Sum of all Child Welfare – Other cases for all 12 months. Yearly Total will include all Child Welfare – Other up to and including current month when report is run

Open Non-CAN Total (Monthly Total)	Sum of all Non-CAN cases for all categories (i.e., Carry Over; Independent Investigation; Pro-Se [Court Petition Filed]; ICPC; Intra-State Home Studies; Family/Child Needs; Guardianship; Kinship; Courtesy Interviews; Court Ordered Studies and Child Welfare Other) for the month of January. Repeat the above process for each month (January through December)
Open Non-CAN Total (Yearly Total)	Sum of Monthly Totals (January through December) of all Open Non-CAN cases for all categories (i.e., Carry Over; Independent Investigation; Pro-Se [Court Petition Filed]; ICPC; Intra-State Home Studies; Family/Child Needs; Guardianship; Kinship; Courtesy Interviews; Court Ordered Studies and Child Welfare Other) for the year.
Child Abuse/Neglect	
Carry-Over	CPS_Report Tables Display the total number of Non-CAN cases where case.dt_case_opn is earlier than the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Display the sum of the two counts.
Carry Over (Yearly Total)	Sum of all CAN Carry Over cases for all 12 months. Yearly Total will include all CAN Carry Over cases up to and including the current month when report is run

New Referrals (Monthly Type)	CPS_Report Tables Display the total number of Non-CAN cases where the PS Reports have CPS_Report.ts_cr is greater than the CPS_Reports.dt_rfrd and CPS_Reports.ts_cps_acpt is equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3) and has become a case (CPS_Report.id_case is not null). The case associated with the PS Report must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all New Referrals by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
New Referrals (Yearly Type)	Sum of all New Referrals for all 12 months. Yearly Total will include all New Referrals up to and including the current month when report is run
Re-Referrals (Monthly Total)	CPS_Report Tables Display the total number of Non-CAN cases where the PS Reports have CPS_Report.ts_cr is less than the CPS_Reports.dt_rfrd and CPS_Reports.ts_cps_acpt is equal to the specified month in the corresponding month column, and either there is no case.dt_case_cls that exists or the case.dt_case_cls must be greater than the specified month in the corresponding month column. Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = 4 and has become a case (CPS_Report.id_case is not null). The case associated with the PS Report must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the specified month in the corresponding month column. Sum of all Re Referrals by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
Re-Referrals (Yearly Total)	Sum of all Re- Referrals for all 12 months. Yearly Total will include all Re- Referrals up to and including the current month when report is run

Open CAN Total (Monthly Total)	Sum of all cases for all categories (i.e., Carry Over; New Referrals; Re-Referrals; ICPC; and Intra-State Home Studies for the month of January. Repeat the above process for each month (January through December)
Open CAN Total (Yearly Total)	Sum of Monthly Totals (January through December) of all Open CAN cases for all categories (i.e., Carry Over; New Referrals; Re-Referrals; ICPC and Intra-State Home Studies for the year
All Open Cases Total (Monthly Total)	Sum of all Open cases for all categories (i.e., Non-CAN + Child Abuse/Neglect) for the month of January. Repeat the above process for each month (January through December)
All Open Cases Total (Yearly Total)	Sum of Monthly Totals (January through December) of all Open CAN cases for all categories (i.e., Non-CAN + Child Abuse/ Neglect) for the month of January.
IA DISPOSITIONS	
Non-CAN	
Transferred to Safety Services (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (1 or 2 or 3 or 4 or 5 or 6 or 7 or 9) and has become a case (Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (6 or 7) and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must have a primary or supervisory initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have a Safety Services primary or supervisory assignment that starts during the specified month in the corresponding month column (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 65 and assignment.dt_strt = the specified month in the corresponding month column). Display the sum of the two counts. Sum of all Non-CAN cases transferred to Safety Services by month. Repeat the above process each month (January through December)
Transferred to Safety Services (Yearly Total)	Sum of all all Non-CAN cases "Transferred to Safety Services" for all 12 months. Yearly Total will include all Non-CAN cases "Transferred to Safety Services" up to and including the current month when report is run

| Transferred to CPS Ongoing Services (Monthly Total) | Referral and CPS_Report Tables

Count the number of Service Intakes from Referral Table where Referral.cd_type = (1 or 2 or 3 or 4 or 5 or 6 or 7 or 9) and has become a case (Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (6 or 7) and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must have a primary or supervisory initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open (assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have a CPS Ongoing primary or supervisory assignment that starts during the specified month in the corresponding month column (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 66 and assignment.dt_strt = the specified month in the corresponding month column).

Display the sum of the two counts.

Sum of all Non-CAN cases transferred to CPS Ongoing Services by month. Repeat the above process each month (January through December) |
| Transferred to CPS Ongoing Services (Yearly Total) | Sum of all all Non-CAN cases "Transferred to CPS Ongoing Services" for all 12 months. Yearly Total will include all Non-CAN cases "Transferred to CPS Ongoing Services" up to and including the current month when report is run |

Case Closed – No Services Necessary (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (1 or 2 or 3 or 4 or 5 or 6 or 7 or 9) and has become a case (Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (6 or 7) and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must have a primary or supervisory initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open (assignment.dt_end is null) or the date closed (assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment (case.id_case = investigation.id_case and investigation.cd_disp = 1 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of No Services Necessary(ia_primary.cd_case_clsd = 1) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Display the sum of the two counts. Sum of all "Case Closed – No Services Necessary" case dispositions by month. Repeat the above process each month (January through December)
Case Closed – No Services Necessary (Yearly Total)	Sum of all Non-CAN "Case Closed – No Services Necessary" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "No conditions making child unsafe" up to and including the current month when report is run

Case Closed – Family Refused Service (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (1 or 2 or 3 or 4 or 5 or 6 or 7 or 9) and has become a case (Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (6 or 7) and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must have a primary or supervisory initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open (assignment.dt_end is null) or the date closed (assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment (case.id_case = investigation.id_case and investigation.cd_disp = 2 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Family Refused Service(ia_primary.cd_case_clsd = 2) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Display the sum of the two counts. Sum of all "Case Closed – Family Refused Service" case dispositions by month. Repeat the above process each month (January through December)
Case Closed – Family Refused Service (Yearly Total)	Sum of all Non-CAN "Others can/will keep the child safe" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Case Closed – Family Refused Service" up to and including the current month when report is run

Case Closed – Referred Family for Community Services (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (6 or 9 or 3 or 7 or 4 or 1 or 5 or 2) and has become a case (Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (7 or 6) and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must have a primary or supervisory initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment (case.id_case = investigation.id_case and investigation.cd_disp = 3 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Referred Family for Community Services(ia_primary.cd_case_clsd = 3) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Display the sum of the two counts. Sum of all "Case Closed – Referred Family for Community Services" case dispositions by month. Repeat the above process each month (January through December)
Case Closed – Referred Family for Community Services (Yearly Total)	Sum of all Non-CAN "Case Closed – Referred Family for Community Services" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Services needed are not CPS Nature" up to and including the current month when report is run

Case Closed – Cannot Locate Family Members (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (1 or 2 or 3 or 4 or 5 or 6 or 7 or 9) and has become a case (Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (6 or 7) and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must have a primary or supervisory initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open (assignment.dt_end is null) or the date closed (assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment (case.id_case = investigation.id_case and investigation.cd_disp = 4 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Cannot Locate Family Members(ia_primary.cd_case_clsd = 4) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Display the sum of the two counts. Sum of all "Case Closed – Cannot Locate Family Members" case dispositions by month. Repeat the above process each month (January through December)
Case Closed – Cannot Locate Family Members (Yearly Total)	Sum of all Non-CAN "Case Closed – Cannot Locate Family Members" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Family refuses services – court not feasible" up to and including the current month when report is run

Law Enforcement Involvement or Referral to Law Enforcement (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (6 or 9 or 3 or 7 or 4 or 1 or 5 or 2) and has become a case (Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (7 or 6) and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must have a primary or supervisory initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open (assignment.dt_end is null) or the date closed (assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment (case.id_case = investigation.id_case and investigation.cd_disp = 5 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Law Enforcement Involvement or Referral to Law Enforcement (ia_primary.cd_case_clsd = 5) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Display the sum of the two counts. Sum of all "Law Enforcement Involvement or Referral to Law Enforcement" case dispositions by month. Repeat the above process each month (January through December)
Law Enforcement Involvement or Referral to Law Enforcement (Yearly Total)	Sum of all Non-CAN "Law Enforcement Involvement or Referral to Law Enforcement" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Clients unavailable/Location Unknown" up to and including the current month when report is run

Agency Initiated Child Abuse Restraining Order (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (6 or 9 or 3 or 7 or 4 or 1 or 5 or 2) and has become a case(Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (7 or 6) and has become a case(CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment(case.id_case = investigation.id_case and investigation.cd_disp = 6 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Agency Initiated Child Abuse Restraining Order(ia_primary.cd_case_clsd = 6) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Display the sum of the two counts. Sum of all "Agency Initiated Child Abuse Restraining Order" case dispositions by month. Repeat the above process each month (January through December)
Agency Initiated Child Abuse Restraining Order (Yearly Total)	Sum of all Non-CAN "Agency Initiated Child Abuse Restraining Order" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Safety Services Failed – court not feasible" up to and including the current month when report is run

Other (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (6 or 9 or 3 or 7 or 4 or 1 or 5 or 2) and has become a case(Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (7 or 6) and has become a case(CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment(case.id_case = investigation.id_case and investigation.cd_disp = 7 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Other(ia_primary.cd_case_clsd = 7) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Display the sum of the two counts. Sum of all "Other" case dispositions by month. Repeat the above process each month (January through December)
Other (Yearly Total)	Sum of all Non-CAN "Other" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Other" up to and including the current month when report is run
Re-open case – closed in error (Monthly Total)	Referral Table Count the number of Service Intakes from Referral Table where Referral.ts_acptd is equal to the specified month in the corresponding month column, and Referral.cd_type = 8 and has become a case(Referral.id_case is not null). The case associated with the Service Intake must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. Sum of all "Other" case dispositions by month. Repeat the above process each month (January through December)
Re-open case – closed in error (Yearly Total)	Sum of all Non-CAN "Re-open case – closed in error" cases for all 12 months. Yearly Total will include all Non-CAN cases "Re-open case – closed in error" up to and including the current month when report is run

Closed Non-CAN Total **(Monthly Total)**	Sum of all cases and case dispositions for all Non-CAN categories (i.e., Transferred to Safety Services; Transferred to Ongoing Services; Case Closed – No Services Necessary; Case Closed – Family Refused Service; Case Closed – Referred Family for Community Services; Case Closed – Cannot Locate Family Members; Law Enforcement Involvement or Referral to Law Enforcement; Agency Initiated Child Abuse Restraining Order; Other and Re-Open Case – Closed in Error) for the month of January. Repeat the above process for each month (January through December)
Closed Non-CAN Total **(Yearly Total)**	Sum of Monthly Totals (January through December) of all Non- CAN cases and case dispositions for all categories (i.e., Transferred to Safety Services; Transferred to Ongoing Services; Case Closed – No Services Necessary; Case Closed – Family Refused Service; Case Closed – Referred Family for Community Services; Case Closed – Cannot Locate Family Members; Law Enforcement Involvement or Referral to Law Enforcement; Agency Initiated Child Abuse Restraining Order; Other and Re-Open Case – Closed in Error) for the year
Child Abuse/Neglect	
Transferred to Safety Services (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have a Safety Services primary or supervisory assignment that starts during the specified month in the corresponding month column(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 65 and assignment.dt_strt = the specified month in the corresponding month column). Sum of all CAN cases transferred to Safety Services by month. Repeat the above process each month (January through December)
Transferred to Safety Services (Yearly Total)	Sum of all CAN cases "Transferred to Safety Services" for all 12 months. Yearly Total will include all CAN cases "Transferred to Safety Services" up to and including the current month when report is run

Transferred to Ongoing Services (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have a CPS Ongoing primary or supervisory assignment that starts during the specified month in the corresponding month column(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 66 and assignment.dt_strt = the specified month in the corresponding month column). Sum of all CAN cases transferred to CPS Ongoing Services by month. Repeat the above process each month (January through December)
Transferred to Ongoing Services (Yearly Total)	Sum of all CAN cases "Transferred to CPS Ongoing Services" for all 12 months. Yearly Total will include all CAN cases "Transferred to CPS Ongoing Services" up to and including the current month when report is run
Case Closed – No Services Necessary (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment(case.id_case = investigation.id_case and investigation.cd_disp = 1 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of No Services Necessary(ia_primary.cd_case_clsd = 1) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Sum of all "Case Closed – No Services Necessary" case dispositions by month. Repeat the above process each month (January through December)
Case Closed – No Services Necessary (Yearly Total)	Sum of all CAN "Case Closed – No Services Necessary" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "No conditions making child unsafe" up to and including the current month when report is run

Case Closed – Family Refused Service (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment(case.id_case = investigation.id_case and investigation.cd_disp = 2 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Family Refused Service(ia_primary.cd_case_clsd = 2) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Sum of all "Case Closed – Family Refused Service" case dispositions by month. Repeat the above process each month (January through December)
Case Closed – Family Refused Service (Yearly Total)	Sum of all Non-CAN "Case Closed – Family Refused Service" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "No conditions making child unsafe" up to and including the current month when report is run
Case Closed – Referred Family for Community Services (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment(case.id_case = investigation.id_case and investigation.cd_disp = 3 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Referred Family for Community Services(ia_primary.cd_case_clsd = 3) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Sum of all "Case Closed – Referred Family for Community Services" case dispositions by month. Repeat the above process each month (January through December)
Case Closed – Referred Family for Community Services (Yearly Total)	Sum of all Non-CAN "Case Closed – Referred Family for Community Services" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Services needed are not CPS Nature" up to and including the current month when report is run

Case Closed – Cannot Locate Family Members (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment(case.id_case = investigation.id_case and investigation.cd_disp = 4 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Cannot Locate Family Members(ia_primary.cd_case_clsd = 4) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Sum of all "Case Closed – Cannot Locate Family Members" case dispositions by month. Repeat the above process each month (January through December)
Case Closed – Cannot Locate Family Members (Yearly Total)	Sum of all Non-CAN "Case Closed – Cannot Locate Family Members" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Family refuses services – court not feasible" up to and including the current month when report is run
Law Enforcement Involvement or Referral to Law Enforcement (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment(case.id_case = investigation.id_case and investigation.cd_disp = 5 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Law Enforcement Involvement or Referral to Law Enforcement (ia_primary.cd_case_clsd = 5) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Sum of all "Law Enforcement Involvement or Referral to Law Enforcement" ispositions by month. Repeat the above process each month (January through December)

Law Enforcement Involvement or Referral to Law Enforcement (Yearly Total)	Sum of all Non-CAN "Law Enforcement Involvement or Referral to Law Enforcement" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Clients unavailable/Location Unknown" up to and including the current month when report is run
Agency Initiated Child Abuse Restraining Order (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment(case.id_case = investigation.id_case and investigation.cd_disp = 6 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Agency Initiated Child Abuse Restraining Order(ia_primary.cd_case_clsd = 6) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Sum of all "Agency Initiated Child Abuse Restraining Order" case dispositions by month. Repeat the above process each month (January through December)
Agency Initiated Child Abuse Restraining Order (Yearly Total)	Sum of all Non-CAN "Agency Initiated Child Abuse Restraining Order" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Safety Services Failed – court not feasible" up to and including the current month when report is run

Other (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation with a primary initial assessment(case.id_case = investigation.id_case and investigation.cd_disp = 7 and investigation.id_case = ia_primary.id_case) with the primary initial assessment closed for reason of Other(ia_primary.cd_case_clsd = 7) and the date the investigation was complete(investigation.dt_invs_cmpl) is equal to the specified month in the corresponding month column. Sum of all "Other" case dispositions by month. Repeat the above process each month (January through December)
Other (Yearly Total)	Sum of all Non-CAN "Other" case dispositions for all 12 months. Yearly Total will include all Non-CAN case dispositions "Other" up to and including the current month when report is run
Closed or Transferred CAN (Monthly Total)	Sum of Monthly Totals (January through December) of all CAN cases and case dispositions for all categories (i.e., Transferred to Safety Services; Transferred to Ongoing Services; Case Closed – No Services Necessary; Case Closed – Family Refused Service; Case Closed – Referred Family for Community Services; Case Closed – Cannot Locate Family Members; Law Enforcement Involvement or Referral to Law Enforcement; Agency Initiated Child Abuse Restraining Order and Other) for the month of January. Repeat the above process for each month (January through December)
Closed or Transferred CAN (Yearly Total)	Sum of Monthly Totals (January through December) of all CAN cases and case dispositions for all categories (i.e., Transferred to Safety Services; Transferred to Ongoing Services; Case Closed – No Services Necessary; Case Closed – Family Refused Service; Case Closed – Referred Family for Community Services; Case Closed – Cannot Locate Family Members; Law Enforcement Involvement or Referral to Law Enforcement; Agency Initiated Child Abuse Restraining Order and Other) for the month of January. Repeat the above process for each month (January through December)
All Closed Cases Total (Monthly Total)	Sum of all cases and case dispositions for Non-CAN plus CAN cases for the month of January. Repeat the above process for each month (January through December)

All Closed Cases Total (Yearly Total)	Sum of all cases and case dispositions for Non-CAN plus CAN cases for the year
Net Cases open at end of month (Monthly Total)	Difference of *All Open Cases* [Sum of all Open cases for all categories (i.e., Non-CAN + Child Abuse/Neglect) for the month of January. Repeat the above process for each month (January through December)] **MINUS** *All Closed Cases* [Sum of all cases and case dispositions Non-CAN plus CAN cases for the month of January. Repeat the above process for each month (January through December)]
Net Cases open at end of month (Yearly Total)	Difference of *All Open Cases* [Sum of all Open cases for all categories (i.e., Non-CAN + Child Abuse/Neglect) for the year] **MINUS** *All Closed Cases* [Sum of all cases and case dispositions Non-CAN plus CAN cases for the year]
CASE ACTIVITY	
Child Abuse/Neglect	
Total Case Open 30 Days or Less (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have Case.dt_case_opn less than 30 days ealier than the last day of the specified month in the corresponding month column. Sum of all CAN cases open for 30 days or less for the month of January. Repeat the above process for each month (January through December)
Total Case Open 30 Days or Less (Yearly Total)	Sum of all "Total Cases Open 30 Days or Less" for all 12 months. Yearly Total will include all "Total Cases Open 30 Days or Less" up to and including the current month when report is run

Total Case Open More than 30 Days (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have Case.dt_case_opn more than 30 days ealier than the last day of the specified month in the corresponding month column. Sum of all CAN cases open for more than 30 days for the month of January. Repeat the above process for each month (January through December)
Total Case Open More than 30 Days (Yearly Total)	Sum of all "Total Cases Open more than 30 Days" for all 12 months. Yearly Total will include all "Total Cases Open More than 30 Days" up to and including the current month when report is run
Net Cases open at end of month (Monthly Total)	Sum of all CAN "Net Cases open at the end of the month" (i.e., Total Case Open 30 Days or Less and Total Case Open More than 30 Days) for the month of January. Repeat the above process for each month (January through December)
Net Cases open at end of month (Yearly Total)	Sum of all CAN "Net Cases open at end of month" (Total Cases Open 30 Days or Less and Total Cases Open more than 30 Days) for all 12 months. Yearly Total will include all "Net Cases open at end of month" up to and including the current month when report is run
Voluntary Placement Agreement (Monthly Total)	Episode Table Count the number of Placements where Episode.cd_rmvl_mnr = 1 and the case associated with the episode must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The Placement start date(Episode.dt_bgn) must be less than or equal to the specified month in the corresponding month column. The Placement must still be open(Episode.dt_end is null) or the ending date(Episode.dt_end is not null) must be greater than the specified month in the correcsponding month column. Sum of all Voluntary Placement Agreements for the month of January. Repeat the above process for each month (January through December)

Voluntary Placement Agreement (Yearly Total)	Sum of all "Voluntary Placement Agreements" for all 12 months. Yearly Total will include all "Voluntary Placement Agreement" up to and including the current month when report is run
Children in Protective Custody (Monthly Total)	Episode Table Count the number of Placements where Episode.cd_rmvl_mnr = (2 or 3) and the case associated with the episode must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The Placement start date(Episode.dt_bgn) must be less than or equal to the specified month in the corresponding month column. The Placement must still be open(Episode.dt_end is null) or the ending date(Episode.dt_end is not null) must be greater than the specified month in the correcsponding month column. Sum of all Children in Protective Custody for the month of January. Repeat the above process for each month (January through December)
Children in Protective Custody (Yearly Total)	Sum of all "Children in Protective Custody " cases for all 12 months. Yearly Total will include all "Children in Protective Custody" cases up to and including the current month when report is run
Out-of-Home Care Total (Monthly Total)	Sum of all "Out-of-Home Care" cases (i.e., Voluntary Placement Agreement and Children in Protective Custody) for the month of January. Repeat the above process for each month (January through December)
Out-of-Home Care Total (Yearly Total)	Sum of all "Out-of-Home Care" cases (Voluntary Placement Agreement and Children in Protective Custody) for all 12 months. Yearly Total will include all "Out-of-Home Care" cases up to and including the current month when report is run

Substantiated (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column and has become a case(CPS_Report.id_case is not null).The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation where the investigation was Substantiated(Investigation.cd_invs_vldtn = 'S') and the investigation has been completed(Investigation.dt_invs_cmpl). Sum of all Substantiated CAN Cases for the month of January. Repeat the above process for each month (January through December)
Substantiated (Yearly Total)	Sum of all "Substantiated" CAN Cases for all 12 months. Yearly Total will include all "Substantiated" CAN Cases up to and including the current month when report is run
Unsubstantiated (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column and has become a case(CPS_Report.id_case is not null).The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation where the investigation was Unsubstantiated(Investigation.cd_invs_vldtn = 'U') and the investigation has been completed(Investigation.dt_invs_cmpl). Sum of all Unsubstantiated CAN Cases for the month of January. Repeat the above process for each month (January through December)
Unsubstantiated (Yearly Total)	Sum of all "Unsubstantiated" CAN Cases for all 12 months. Yearly Total will include all "Unsubstantiated" CAN Cases up to and including the current month when report is run

Not Able to Locate Sources of Information – Unsubstantiated (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column and has become a case(CPS_Report.id_case is not null).The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation where the investigation was concluded as Not Able to Locate Sources of Information – Unsubstantiated(Investigation.cd_invs_vldtn = 'N') and the investigation has been completed(Investigation.dt_invs_cmpl). Sum of all "Not Able to Locate Sources of Information – Unsubstantiated" CAN Cases for the month of January. Repeat the above process for each month (January through December)
Not Able to locate Sources of Information – Unsubstantiated (Yearly Total)	Sum of all "Not Able to locate Sources of Information – Unsubstantiated" CAN Cases for all 12 months. Yearly Total will include all "Not Able to locate Sources of Information – Unsubstantiated" CAN cases up to and including the current month when report is run
Likely to Occur (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column and has become a case(CPS_Report.id_case is not null).The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation where the investigation was concluded with status of Likely to Occur(Investigation.cd_invs_vldtn = 'L') and the investigation has been completed(Investigation.dt_invs_cmpl). Sum of all "Likely to Occur" CAN Cases for the month of January. Repeat the above process for each month (January through December)
Likely to Occur (Yearly Total)	Sum of all "Likely to Occur" CAN Cases for all 12 months. Yearly Total will include all "Likely to Occur" CAN Cases up to and including the current month when report is run

Not Found Likely to Occur (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column and has become a case(CPS_Report.id_case is not null).The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49 and assignment.dt_end is not null) that is for a worker of the specified supervisor. That assignment should either be still open(assignment.dt_end is null) or the date closed(assignment.dt_end is not null) should be greater than or equal to the specified month in the corresponding month column. The case should also have an investigation where the investigation was concluded with a status of Not Found Likely to Occur(Investigation.cd_invs_vldtn = 'F') and the investigation has been completed(Investigation.dt_invs_cmpl). Sum of all "Not Found Likely to Occur " CAN Cases for the month of January. Repeat the above process for each month (January through December)
Not Found Likely to Occur (Yearly Total)	Sum of all "Not Found Likely to Occur" CAN Cases for all 12 months. Yearly Total will include all "Not Found Likely to Occur" CAN Cases up to and including the current month when report is run
All CAN Determinations (Monthly Total)	Sum of all CAN Case "Determinations" (i.e., Substantiated; Unsubstantiated; Not Able to Locate Sources of Information – Unsubstantiated; Likely to Occur and Not Found Likely to Occur) for the month of January. Repeat the above process for each month (January through December)
All CAN Determinations (Yearly Total)	Sum of "All CAN Determinations" (i.e., Substantiated; Unsubstantiated; Not Able to Locate Sources of Information – Unsubstantiated; Likely to Occur and Not Found Likely to Occur) for all 12 months. Yearly Total will include "All CAN Determinations" up to and including the current month when report is run
CASE REFERRALS	
Safety Service Referrals (Monthly Total)	Case Table Count the number of cases that have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49) that is for a worker of the specified supervisor. The case should also have a Safety Services secondary assignment that starts during the specified month in the corresponding month column(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 2 and assignment.cd_asgn_type = 65 and assignment.dt_strt = the specified month in the corresponding month column). Sum of all cases referred to Safety Services by month. Repeat the above process each month (January through December)

Safety Service Referrals (Yearly Total)	Sum of all "Safety Service Referrals" for all 12 months. Yearly Total will include all "Safety Service Referrals" up to and including the current month when report is run
	NOTE: *Group all of above for each Unit, Site and County*
CASES CARRIED OVER	
All Cases Carried Over	
1st Site (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (1 or 2 or 3 or 4 or 5 or 6 or 7 or 9) and has become a case (Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4 or 6 or 7) and has become a case (CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must be from the first site (case.cd_ll_org) and must be assigned to a worker of the specified supervisor by a primary initial assessment assignment (assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the one month prior to the specified month in the corresponding month column. Display the sum of the two counts Sum of all Non-CAN and CAN "Cases Carried Over" for the first site for the month of January. Repeat the above process for each month (January through December)
1st Site (Yearly Total)	Sum of all Non-CAN and CAN "Cases Carried Over" for the first Site for all 12 months. Yearly Total will include all Non-CAN and CAN "Cases Carried Over" for first Site up to and including the current month when report is run

1st Site (Year To Date % of Total)	Year to Date Percentage of Total Sum for first Site of all Sites for Non-CAN and CAN "Cases Carried Over" for all 12 months. Year to Date Percentage of Total will include all Non-CAN and CAN "Cases Carried Over" for first Site up to and including the current month when report is run (i.e first Site's percentage of all Site's Total)
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county.
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Year To Date % of Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Year To Date % of Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Year To Date % of Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Year To Date % of Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county

Total **(Monthly Total)**	Sum of All Sites Non-CAN and CAN "All Cases Carried Over" for the month of January. Repeat the above process for each month (January through December)
Total **(Yearly Total)**	Yearly Grand Total of all Non-CAN and CAN "Cases Carried Over" for All Sites for all 12 months. Yearly Grand Total will include all Non-CAN and CAN "Cases Carried Over" for All Sites up to and including the current month when report is run
Total **(Year to Date % of Total)**	Year to Date Percentage of Grand Total of all Non-CAN and CAN "Cases Carried Over" All Sites for all 12 months (100%). Year to Date Percentage of Grand Total will include all Non-CAN and CAN "Cases Carried Over" for All Sites up to and including the current month when report is run
CAN Cases Carried Over	
1st Site (Monthly Total)	CPS_Report Table Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must be from the first site (case.cd_ll_org) and must be assigned to a worker of the specified supervisor by a primary initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the one month prior to the specified month in the corresponding month column. Sum of all "CAN Cases Carried Over" for the first site for the month of January. Repeat the above process for each month (January through December)
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total **(Monthly Total)**	Sum of all "CAN Cases Carried Over" for all sites for the month of January. Repeat the above process for each month (January through December)

Non-CAN Cases Carried Over	
1st Site (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (1 or 2 or 3 or 4 or 5 or 6 or 7 or 9)and has become a case(Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (6 or 7) and has become a case(CPS_Report.id_case is not null). The case associated with either the Service Intake or PS Report must be from the first site (case.cd_ll_org) and must be assigned to a worker of the specified supervisor by a primary initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = 1 and assignment.cd_asgn_type = 49). This assignment must have started before the specified month in the corresponding month column and the assignment must either be still open or ended after the specified month in the corresponding month column. The case must not have an ongoing or saftey services primary assignment where the start date is equal to or earlier than the one month prior to the specified month in the corresponding month column. Display the sum of the two counts Sum of all "Non-CAN Cases Carried Over" for the first site for the month of January. Repeat the above process for each month (January through December)
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Non-CAN Cases Carried Over" for all sites for the month of January. Repeat the above process for each month (January through December)
CASES REFERRED	
Referrals From Intake	

1st Site (Monthly Total)	Referral and CPS_Report Tables Count the number of Service Intakes from Referral Table where Referral.cd_type = (2 or 3 or 4 or 5) and has become a case(Referral.id_case is not null). Count the number of PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3 or 4 or 5 or 6 or 7) and has become a case(CPS_Report.id_case is not null). The case associated with either the Service Intake or the PS Report must belong to the first site (case.cd_ll_org). Display the sum of the two counts Sum of all"Referrals from Intake" for the first site for the month of January. Repeat the above process for each month (January through December)
1st Site (Yearly Total)	Sum of all "Referrals from Intake" for the first site for all 12 months. Yearly Total will include all "Referrals from Intake" for the first site up to and including the current month when report is run
1st Site (Year To Date % of Total)	Year to Date Percentage of Total Sum for the first site of all 5 Sites for "Referrals from Intake" for all 12 months. Year to Date Percentage of Total will include all "Referrals from Intake" for the first site up to and including the current month when report is run (i.e first site's percentage of all Site's Total)
1st Site (Prior Year's Total)	Sum of all "Referrals from Intake" for the first Site for all 12 months of the previous calendar year. Prior Year's Total will include all "Referrals from Intake" for the first Site for the previous calendar year. This will begin in 2001.
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Year To Date % of Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Prior Year Totals)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Year To Date % of Total)	Repeat process of first site for third site if a third site exists for the specific county

3rd Site (Prior Year Totals)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Year To Date % of Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Prior Year Totals)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Year To Date % of Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Prior Year Totals)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Referrals from Intake" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Referrals from Intake" for all Sites for all 12 months. Yearly Total will include all "Referrals from Intake" for all Sites up to and including the current month when report is run
Total (Year To Date % of Total)	Year to Date Percentage of Grand Total of all "Referrals from Intake" for all Sites for all 12 months (100%). Year to Date Percentage of Grand Total will include all "Referrals from Intake" for all Sites up to and including the current month when report is run
Total (Prior Year Totals)	Sum of all "Referrals from Intake" for all Sites for all 12 months of the previous calendar year. Prior Year's Total will include all "Referrals from Intake" for all Sites for the previous calendar year. This will begin in 2001.
New CAN Referrals to Initial Assessment	

1st Site (Monthly Total)	CPS_Report Tables Count the total number of cases where the PS Reports have CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column. The PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = (1 or 2 or 3) and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site(Case.cd_ll_org). Sum of all "New CAN Referrals to Initial Assessment" for the first site for the month of January. Repeat the above process for each month (January through December)
1st Site (Yearly Total)	Sum of all New CAN "Referrals to Initial Assessment" for the first Site for all 12 months. Yearly Total will include all New CAN "Referrals to Initial Assessment" for the first Site up to and including the current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all New CAN "Referrals to Initial Assessment" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all New CAN "Referrals to Initial Assessment" for all Sites for all 12 months. Yearly Total will include all New CAN "Referrals to Initial Assessment" for all Sites up to and including the current month when report is run

Independent Investigation Referrals	
1st Site (Monthly Total)	CPS_Report Tables Count the total number of cases where the PS Reports have CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column. The PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = 5 and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site. Sum of all Independent Investigation Referrals for the first Site by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
1st Site (Yearly Total)	Sum of all Independent Investigation Referrals for the first Site for all 12 months. Yearly Total will include all Independent Investigations Referrals for the first Site up to and including the current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county

Total (Monthly Total)	Sum of all "Independent Investigation Referrals" for all sites (i.e., Site's 1; 2; 3; 4 and 5) for the month of January. Repeat the above process for each month (January through December) Sum of all "Independent Investigation Referrals" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Independent Investigation Referrals" for all Sites for all 12 months. Yearly Total will include all "Independent Investigation Referrals" for all Sites up to and including the current month when report is run
Pro-Se (Court Petition Filed) Referrals	
1st Site (Monthly Total	CPS_Report Tables Count the total number of cases where the PS Reports have CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column. The PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = 7 and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site(Case.cd_ll_org). Sum of all Pro-Se (Court Petition Filed) cases for the first site by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
1st Site (Yearly Total)	Sum of all Pro-Se (Court Petition Filed) cases for the first site for all 12 months. Yearly Total will include all Pro-Se cases for the first site up to and including the current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county

5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Pro-Se (Court Petition Filed) Referrals" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Pro-Se (Court Petition Filed) Referrals" for all Sites for all 12 months. Yearly Total will include all "Pro-Se (Court Petition Filed) Referrals" for all Sites up to and including the current month when report is run
ICPC Referrals	
1st Site (Monthly Total)	Referral Tables Count the total number of cases where the Service Intakes have Referral.ts_acptd is equal to the specified month in the corresponding month column. The Service Intakes from Referral Table where Referral.cd_type = 4 and has become a case(Referra;.id_case is not null). The case associated with the Service Intake must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site (Case.cd_ll_org). Sum of all ICPC referrals for the first Site by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
1st Site (Yearly Total)	Sum of all ICPC Referrals for the first Site for all 12 months. Yearly Total will include all ICPC cases for Site 1up to and including the current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county

5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "ICPC Referrals" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "ICPC Referrals" for all Sites for all 12 months. Yearly Total will include all "ICPC Referrals" for all Sites up to and including the current month when report is run
Intra-State Home Study Referrals	
1st Site (Monthly Total)	Referral Tables Count the total number of cases where the Service Intakes have Referral.ts_acptd is equal to the specified month in the corresponding month column. The Service Intakes from Referral Table where Referral.cd_type = 5 and has become a case(Referra;.id_case is not null). The case associated with the Service Intake must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site (Case.cd_ll_org). Sum of all Intra-State Home Studies Referrals for the first Site by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
1st Site (Yearly Total)	Sum of all Intra-State Home Studies Referrals for the first Site for all 12 months. Yearly Total will include all Intra-State Referrals for the first Site up to and including the current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county

5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Intra-State Home Study Referrals" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Intra-State Home Study Referrals" for all Sites for all 12 months. Yearly Total will include all "Intra-State Home Study Referrals" for all Sites up to and including the current month when report is run
Family/Child Needs Referrals	
1st Site (Monthly Total)	Referral Tables Count the total number of cases where the Service Intakes have Referral.ts_acptd is equal to the specified month in the corresponding month column. The Service Intakes from Referral Table where Referral.cd_type = 9 and has become a case(Referra;.id_case is not null). The case associated with the Service Intake must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site(Case.cd_ll_org). Sum of all Family/Child Needs Referrals for the first Site by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
1st Site (Yearly Total)	Sum of all Family/Child Needs Referrals for the first Site for all 12 months. Yearly Total will include all Family/Child Needs Referrals for the first Site up to and including the current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county

5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Family/Child Needs Referrals" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Family/Child Needs Referrals" for all Sites for all 12 months. Yearly Total will include all "Family/Child Needs Referrals" for all Sites up to and including the current month when report is run
Guardianship Referrals	
1st Site (Monthly Total)	Referral Tables Count the total number of cases where the Service Intakes have Referral.ts_acptd is equal to the specified month in the corresponding month column. The Service Intakes from Referral Table where Referral.cd_type = 3 and has become a case(Referra;.id_case is not null). The case associated with the Service Intake must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site(Case.cd_ll_org). Sum of all Guardianship Referrals for the first Site by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
1st Site (Yearly Total)	Sum of all Guardianship Referrals for the first Site for all 12 months. Yearly Total will include all Guardianship Referrals for the first Site up to and including the current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county

5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Guardianship Referrals" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Guardianship Referrals" for all Sites for all 12 months. Yearly Total will include all "Guardianship Referrals" for all Sites up to and including the current month when report is run
Kinship Referrals	
1st Site (Monthly Total)	Referral Tables Count the total number of cases where the Service Intakes have Referral.ts_acptd is equal to the specified month in the corresponding month column. The Service Intakes from Referral Table where Referral.cd_type = 7 and has become a case(Referra;.id_case is not null). The case associated with the Service Intake must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site (Case.cd_ll_org). Sum of all Kinship Referrals for the first Site by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
1st Site (Yearly Total)	Sum of all Kinship Referrals for the first Site for all 12 months. Yearly Total will include all Kinship Referrals for the first Site up to and including the current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county

5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Kinship Referrals" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Kinship Referrals" for all Sites for all 12 months. Yearly Total will include all "Kinship Referrals" for all Sites up to and including the current month when report is run
Courtesy Interviews Referrals	
1st Site (Monthly Total)	Referral Tables Count the total number of cases where the Service Intakes have Referral.ts_acptd is equal to the specified month in the corresponding month column. The Service Intakes from Referral Table where Referral.cd_type = 2 and has become a case(Referra;.id_case is not null). The case associated with the Service Intake must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site (Case.cd_ll_org). Sum of all Courtesy Interviews Referrals for the first Site by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
1st Site (Yearly Total)	Sum of all Courtesy Interviews Referrals for the first Site for all 12 months. Yearly Total will include all Courtesy Interviews Referrals for the first Site up to and including the current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county

5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Courtesy Interviews Referrals" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Courtesy Interviews Referrals" for all Sites for all 12 months. Yearly Total will include all "Courtesy Interviews Referrals" for all Sites up to and including the current month when report is run
Court Ordered Study Referrals	
1st Site (Monthly Total)	Referral Tables Count the total number of cases where the Service Intakes have Referral.ts_acptd is equal to the specified month in the corresponding month column. The Service Intakes from Referral Table where Referral.cd_type = 1 and has become a case(Referra;.id_case is not null). The case associated with the Service Intake must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site (Case.cd_ll_org). Sum of all Court Ordered Studies Referrals for the first Site by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
1st Site (Yearly Total)	Sum of all Court Ordered Study Referrals for the first Site for all 12 months. Yearly Total will include all Court Ordered Study Referrals for the first Site up to and including the current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county

5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Court Ordered Study Referrals" for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Court Ordered Study Referrals" for all Sites for all 12 months. Yearly Total will include all "Court Ordered Study Referrals" for all Sites up to and including the current month when report is run
Child Welfare – Other Referrals	
1st Site (Monthly Total)	CPS_Report Tables Count the total number of cases where the PS Reports have CPS_Report.ts_cps_acpt is equal to the specified month in the corresponding month column. The PS Reports from CPS_Report Table where CPS_Report.cd_scrnin = 6 and has become a case(CPS_Report.id_case is not null). The case associated with the PS Report must have a primary or supervisory initial assessment assignment(assignment.cd_asgn_ctgry = 1 and assignment.cd_asgn_role = (1 or 3) and assignment.cd_asgn_type = 49). The case must also belong to the first site (Case.cd_ll_org). Sum of all Child Welfare–Other Referrals for the first Site by month if ts-acpt was in the actual month of report being run. Repeat the above process each month (January through December)
1st Site (Yearly Total)	Sum of all Child Welfare – Other Referrals for the first Site for all 12 months. Yearly Total will include all Child Welfare - Other Referrals for the first Site up to and including current month when report is run
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county

5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total **(Monthly Total)**	Sum of all "Child Welfare – Other Referrals" for all sites for the month of January. Repeat the above process for each month (January through December)
Total **(Yearly Total)**	Sum of all "Child Welfare – Other Referrals" for all Sites for all 12 months. Yearly Total will include all "Child Welfare – Other Referrals" for all Sites up to and including the current month when report is run
CASE CLOSED/ TRANSFERRED	
Cases Closed/Opened/Transf erred out of Initial Assessment	
1st Site (Monthly Total)	Count the number of cases that have an investigation with a primary initial assessment(case.id_case = investigation.id_case and investigation.id_case = ia_primary.id_case). Primary Initial Assessment must have a closure or transfer status of "Cases Closed/Opened/Transferred out of Initial Assessment"(Ia_primary.cd_case_clsd = (1 or 2 or 3 or 4 or 5 or 6 or 7) or Ia_primary.cd_case_trnsfrd = (1 or 2 or 3 or 4)) and the Investigation is complete(Investigation.dt_invs_cmpl is not null) and the date the Investigation was complete is equal to the specified month in the corresponding month column.. The case must belong to the first Site (Case.cd_ll_org)for the month. Sum of all cases "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) for the first site for the month of January. Repeat the above process for each month (January through December)
1st Site (Yearly Total)	Sum of all cases "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) for the first site for the year
1st Site (Year To Date % of Total)	Year to Date Percentage for the first site of Total Sum of all 5 Sites for "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for all 12 months. Year to Date Percentage of Total will include all "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for the first site up to and including the current month when report is run (i.e the first site's percentage of all Site's Total)
1st Site (Prior Year Totals)	Sum of all "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for the first site for all 12 months of the previous calendar year. Prior Year's Total will include all "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for the first site for the previous calendar year. This will begin in 2001.

2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Year To Date % of Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Prior Year Totals)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Year To Date % of Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Prior Year Totals)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Year To Date % of Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Prior Year Totals)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Year To Date % of Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county

5th Site (Prior Year Totals)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for all Sites for all 12 months. Yearly Total will include all "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for all Sites up to and including the current month when report is run
Total (Year To Date % of Total)	Year to Date Percentage for all Sites for "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for all 12 months. Year to Date Percentage of Total will include all "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for all Sites up to and including the current month when report is run (i.e., 100%)
Total (Prior Year Totals)	Sum of all "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for all Sites for all 12 months of the previous calendar year. Prior Year's Total will include all "Cases Closed/Opened/Transferred out of Initial Assessment" (i.e., Closed or Opened/Transferred) cases for all Sites for the previous calendar year. This will begin in 2001.
Transferred to Ongoing	
1st Site (Monthly Total)	Count the number of cases that have a primary initial assessment(case.id_case = ia_primary.id_case). Primary Initial Assessment must have a transfer status of Ia_primary.cd_case_trnsfrd = (2 or 3 or 4) and the associated case must have a CPS Ongoing primary or supervisory assignment(Assignment.cd_asgn_ctgry = 1 and Assignment.cd_asgn_role = (1 or 3) and Assignment.cd_asgn_type = 66) where the start date(Assignment.dt_strt is equal to the specific month in the corresponding month column. The case also must belong to the first Site (Case.cd_ll_org) for the month. Sum of all cases "Transferred To Ongoing" (i.e., Opened/Transferred) for the first Site for the month of January. Repeat the above process for each month (January through December)
1st Site (Yearly Total)	Sum of all cases "Transferred To Ongoing" (i.e., Opened/Transferred) for the first Site for the year
1st Site (Year To Date % of Total)	Year to Date Percentage for the first Site of Total Sum of all 5 Sites for "Transferred To Ongoing" (i.e., Opened/Transferred) cases for all 12 months. Year to Date Percentage of Total will include all "Transferred To Ongoing" (i.e., Opened/Transferred) cases for the first Site up to and including the current month when report is run (i.e the first Site's percentage of all Site's Total)

1st Site (Prior Year Totals)	Sum of all "Transferred To Ongoing" (i.e., Opened/Transferred) cases for the first Site for all 12 months of the previous calendar year. Prior Year's Total will include all "Transferred To Ongoing" (i.e., Opened/Transferred) cases for the first Site for the previous calendar year. This will begin in 2001.
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Year To Date % of Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Prior Year Totals)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Year To Date % of Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Prior Year Totals)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Year To Date % of Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Prior Year Totals)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county

5th Site (Year To Date % of Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Prior Year Totals)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total **(Monthly Total)**	Sum of all "Transferred To Ongoing" (i.e., Opened/Transferred) cases for all for the month of January. Repeat the above process for each month (January through December)
Total **(Yearly Total)**	Sum of all "Transferred To Ongoing" (i.e., Opened/Transferred) cases for all Sites for all 12 months. Yearly Total will include all "Transferred To Ongoing" (i.e., Opened/Transferred) cases for all Sites up to and including the current month when report is run
Total **(Year To Date % of Total)**	Year to Date Percentage for all Sites for "Transferred To Ongoing" (i.e., Opened/Transferred) cases for all 12 months. Year to Date Percentage of Total will include all "Transferred To Ongoing" (i.e., Opened/Transferred) cases for all Sites up to and including the current month when report is run (i.e., 100%)
Total **(Prior Year Totals)**	Sum of all "Transferred To Ongoing" (i.e., Opened/Transferred) cases for all Sites for all 12 months of the previous calendar year. Prior Year's Total will include all "Transferred To Ongoing" (i.e., Opened/Transferred) cases for all Sites for the previous calendar year. This will begin in 2001.
Transferred To Safety Services	
1st Site (Monthly Total)	Count the number of cases that have a primary initial assessment(case.id_case = ia_primary.id_case). Primary Initial Assessment must have a transfer status of Ia_primary.cd_case_trnsfrd = (2 or 3 or 4) and the associated case must have a Safety Services primary or supervisory assignment(Assignment.cd_asgn_ctgry = 1 and Assignment.cd_asgn_role = (1 or 3) and Assignment.cd_asgn_type = 65) where the start date(Assignment.dt_strt is equal to the specific month in the corresponding month column. The case also must belong to the first site (Case.cd_ll_org) for the month. Sum of all cases "Transferred to Safety Services" for the first Site for the month of January. Repeat the above process for each month (January through December)
1st Site (Yearly Total)	Sum of all cases "Transferred to Safety Services" for the first Site for the year
1st Site (Year To Date % of Total)	Year to Date Percentage for the first Site of Total Sum of all 5 Sites for "Transferred to Safety Services" cases for all 12 months. Year to Date Percentage of Total will include all "Transferred to Safety Services" cases for the first Site up to and including the current month when report is run (i.e the first Site's percentage of all Site's Total)

1st Site (Prior Year Totals)	Sum of all "Transferred to Safety Services" cases for the first Site for all 12 months of the previous calendar year. Prior Year's Total will include all "Transferred to Safety Services" cases for the first Site for the previous calendar year. This will begin in 2001.
2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Year To Date % of Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Prior Year Totals)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Year To Date % of Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Prior Year Totals)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Year To Date % of Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Prior Year Totals)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county

5th Site (Year To Date % of Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Prior Year Totals)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total **(Monthly Total)**	Sum of all "Transferred To Safety Services" (i.e., Opened/Transferred) cases for all sites for the month of January. Repeat the above process for each month (January through December)
Total **(Yearly Total)**	Sum of all "Transferred To Safety Services" (i.e., Opened/Transferred) cases for all Sites for all 12 months. Yearly Total will include all "Transferred To Safety Services" (i.e., Opened/Transferred) cases for all Sites up to and including the current month when report is run
Total **(Year To Date % of Total)**	Year to Date Percentage for all for "Transferred To Safety Services" (i.e., Opened/Transferred) cases for all 12 months. Year to Date Percentage of Total will include all "Transferred To Safety Services" (i.e., Opened/Transferred) cases for all Sites up to and including the current month when report is run (i.e., 100%)
Total **(Prior Year Totals)**	Sum of all "Transferred To Safety Services" (i.e., Opened/Transferred) cases for all Sites for all 12 months of the previous calendar year. Prior Year's Total will include all "Transferred To Safety Services" (i.e., Opened/Transferred) cases for all Sites for the previous calendar year. This will begin in 2001.
Closed in Initial Assessment	
1st Site (Monthly Total)	Count the number of cases that have a primary initial assessment(case.id_case = ia_primary.id_case). Primary Initial Assessment must have a closed status of Ia_primary.cd_case_clsd = (1 or 2 or 3 or 4 or 5 or 6 or 7) and the associated Investigation(Ia_primary.id_case = Investigation.id_case) is complete (Investigation.dt_invs_cmpl is not null and is equal to the specific month in the corresponding month column). The case also must belong to the first Site (Case.cd_ll_org) for the month. Sum of all cases "Closed in Initial Assessment" (i.e., Closed) the first Site for the month of January. Repeat the above process for each month (January through December)
1st Site (Yearly Total)	Sum of all cases "Closed in Initial Assessment" (i.e., Closed) for the first Site for the year
1st Site (Year To Date % of Total)	Year to Date Percentage for the first Site of Total Sum of all 5 Sites for "Closed in Initial Assessment" (i.e., Closed) cases for all 12 months. Year to Date Percentage of Total will include all "Closed in Initial Assessment" (i.e., Closed) cases for the first Site up to and including the current month when report is run (i.e the first Site's percentage of all Site's Total)
1st Site (Prior Year Totals)	Sum of all "Closed in Initial Assessment" (i.e., Closed) cases for the first Site for all 12 months of the previous calendar year. Prior Year's Total will include all "Closed in Initial Assessment" (i.e.,Closed) cases for the first Site for the previous calendar year. This will begin in 2001.

2nd Site (Monthly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Yearly Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Year To Date % of Total)	Repeat process of first site for second site if a second site exists for the specific county
2nd Site (Prior Year Totals)	Repeat process of first site for second site if a second site exists for the specific county
3rd Site (Monthly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Yearly Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Year To Date % of Total)	Repeat process of first site for third site if a third site exists for the specific county
3rd Site (Prior Year Totals)	Repeat process of first site for third site if a third site exists for the specific county
4th Site (Monthly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Yearly Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Year To Date % of Total)	Repeat process of first site for fourth site if a fourth site exists for the specific county
4th Site (Prior Year Totals)	Repeat process of first site for fourth site if a fourth site exists for the specific county
5th Site (Monthly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Yearly Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county
5th Site (Year To Date % of Total)	Repeat process of first site for fifth site if a fifth site exists for the specific county

5th Site (Prior Year Totals)	Repeat process of first site for fifth site if a fifth site exists for the specific county
Total (Monthly Total)	Sum of all "Closed in Initial Assessment" (i.e., Closed) cases for all sites for the month of January. Repeat the above process for each month (January through December)
Total (Yearly Total)	Sum of all "Closed in Initial Assessment" (i.e., Closed) cases for all for all 12 months. Yearly Total will include all "Transferred To Safety Services" (i.e., Closed) cases for all Sites up to and including the current month when report is run
Total (Year To Date % of Total)	Year to Date Percentage for all Sites for "Closed in Initial Assessment" (i.e., Closed) cases for all 12 months. Year to Date Percentage of Total will include all "Closed in Initial Assessment" (i.e., Closed) cases for all up to and including the current month when report is run (i.e., 100%)
Total (Prior Year Totals)	Sum of all "Closed in Initial Assessment" (i.e., Closed) cases for all Sites for all 12 months of the previous calendar year. Prior Year's Total will include all "Transferred To Safety Services" (i.e., Closed) cases for all Sites for the previous calendar year. This will begin in 2001.